

Lista de Leituras – INDES 2021/2022

Aula 1

Esta aula visa dar a conhecer as principais linhas programáticas da disciplina. Na sua segunda parte será feita uma reflexão sobre a conceptualização do desenvolvimento.

Leituras:

Chang, H. J. (2011). Hamlet without the Prince of Denmark. In Khan, S. R., and Christiansen, J. (Eds.). *Towards new developmentalism: Market as means rather than master*. Routledge.

Aula 2

Esta aula visa fazer uma reflexão sobre as origens da abordagem institucionalista na Economia e as suas diferentes variantes.

Leituras:

Acemoglu, D., Johnson, S., and Robinson, J. A. (2005). Institutions as a fundamental cause of long-run growth. in Philippe Aghion and Steven Durlauf (eds.), *Handbook of Economic Growth*, North Holland.

Chang, H. J. (2002). Breaking the mould: an institutionalist political economy alternative to the neo-liberal theory of the market and the state. *Cambridge Journal of Economics*, 26(5), 539-559.

Chang, H. J. (2011). Institutions and economic development: theory, policy and history. *Journal of institutional economics*, 7(4), 473-498.

Chang, H. J. (2011). Reply to the comments on 'Institutions and economic development: theory, policy and history'. *Journal of Institutional Economics*, 7(4), 595.

Chang, H.J. and Andreoni, A. (2019) 'Institutions and the Process of Industrialisation: Towards a Theory of Social Capability Development.' In: Nissanke, Machiko and Ocampo, Jose Antonio, (eds.), *The Palgrave Handbook of Development Economics: Critical Reflections on Globalization and Development*. Cham,Switzerland: Palgrave Macmillan, pp. 409-439.

Chang, H.J. and Evans, P. (2000), *The Role of Institutions in Economic Change*, paper presented at the workshop on The Other Canon in Economics (15-16 August 2000, Oslo, Norway), 2000

Eggertsson, T. (1990) *Economic behavior and institutions: Principles of Neoinstitutional Economics*. Cambridge University Press. [capítulo 1]

Hodgson, G. M. (2014). On fuzzy frontiers and fragmented foundations: some reflections on the original and new institutional economics. *Journal of Institutional Economics*. 10(4), 591-611

Ménard, C., and Shirley, M. M. (2014). The future of new institutional economics: from early intuitions to a new paradigm. *Journal of Institutional Economics*, 10(4), 541-565.

Myrdal, G. (1957) *Economic Theory and Underdeveloped Regions*, Gerald Duckworth, London. [capítulo 3]

North, D. C. (1990). Institutions, institutional change and economic performance. Cambridge University Press.

North, D. C. (1995). The new institutional economics and third world development. *The new institutional economics and third world development*, 21, 31-40.

Rodrik, D. (2014). When ideas trump interests: Preferences, worldviews, and policy innovations. *Journal of Economic Perspectives*, 28(1), 189-208.

Rutherford, M. (2001). Institutional economics: then and now. *Journal of Economic Perspectives*, 15(3), 173-194.

Veblen, T. (1899). *The Theory of the Leisure Class*. Project Gutenberg [capítulo 1]

Aula 3

Esta aula procura dar a conhecer processos de desenvolvimento de longo prazo e diferentes visões sobre os mesmos.

Leituras:

Acemoglu, D., Johnson, S., and Robinson, J. A. (2001). The colonial origins of comparative development: An empirical investigation. *American economic review*, 91(5), 1369-1401.

Allen, R. (2009). *Global History: a very short introduction*. Oxford University Press. [capítulos 1 e 2]

Allen, R. (2009). *The British industrial revolution in global perspective*. Cambridge University Press. [capítulo 1]

Chang, H. J. (2002). *Kicking away the ladder: development strategy in historical perspective*. Anthem Press.

Cypher, J (2020) *The process of Economic Change*. 5th Edition, Routledge. [capítulo 3]

Hodgson, G. M. (2017). 1688 and all that: property rights, the Glorious Revolution and the rise of British capitalism. *Journal of Institutional Economics*, 13(1), 79-107.

North, D. C. (1990). Institutions, institutional change and economic performance. Cambridge University Press.

North, D. C., and Weingast, B. R. (1989). Constitutions and commitment: the evolution of institutions governing public choice in seventeenth-century England. *Journal of Economic History*, 49, 803-832.

Aula 4

Esta aula visa analisar os 'Estados Desenvolvimentistas' do leste asiático, explorando as bases do seu rápido crescimento económico. É efetuado também o contraste com outras economias de cariz de desenvolvimentista que não tiveram o mesmo sucesso.

Leituras:

- Chang, H. J. (1993). The political economy of industrial policy in Korea. *Cambridge Journal of Economics*, 17(2), 131-157.
- Chang, H. J. (2003). The East Asian Development Experience' in H-J. Chang (ed.), *Rethinking Development Economics*, Anthem Press,
- Chang, H. J. (2003). *Globalisation, Economic Development and the Role of the State*. Zed Books.
- Chang, H. J. (2006). Industrial policy in East Asia: lessons for Europe. *EIB papers*, 11(2), 106-132.
- Cypher, J (2020). *The process of Economic Change*. 5th Edition, Routledge. [capítulos 4-10]
- Evans, P. (1989). Predatory, developmental, and other apparatuses: A comparative political economy perspective on the Third World state. *Sociological Forum* 4, 561–587
- Haggard, S. (2015). The developmental state is dead: long live the developmental state. *Advances in comparative-historical analysis*, 39-66.
- Haggard, S. (2018). *Developmental states*. Cambridge University Press.
- Huff, W. G. (1995). The developmental state, government, and Singapore's economic development since 1960. *World Development*, 23(8), 1421-1438.
- Johnson, C. (1985). The Institutional Foundations of Japanese Industrial Policy. *California Management Review*, 27(4), 59–69.
- Kay, C. (2002). Why East Asia overtook Latin America: agrarian reform, industrialisation and development. *Third World Quarterly*, 23(6), 1073-1102.
- Kohli, A. (2009). Nationalist versus dependent capitalist development: Alternate pathways of Asia and Latin America in a globalized world. *Studies in Comparative International Development*, 44(4), 386-410.
- Kohli, A. (2012). Coping with globalization: Asian versus Latin American strategies of development, 1980-2010. *Brazilian Journal of Political Economy*, 32, 531-556.
- Lall, S. (2006): "Industrial policy in developing countries: what can we learn from East Asia?." In Bianchi, P. and Labory, S. (eds.), *International handbook on industrial policy*. 79-97.
- Öniş, Z. (1991). The Logic of the Developmental State. *Comparative Politics*, 24(1), 109-126.
doi:10.2307/422204
- Rodrik, D. (2011). *The globalization paradox: why global markets, states, and democracy can't coexist*. Oxford University Press. [capítulo 4]

Wade, R. (1993). Managing trade: Taiwan and South Korea as challenges to economics and political science. *Comparative politics*, 25, 147-167.

Wade, R. (1993). The visible hand: The state and East Asia's economic growth. *Current History*, 92, 431.

Aula 5

Esta aula analisará os processos de ajustamento estrutural da década de 1980 e 1990, o 'Consenso de Washington Aumentado' e o seu cariz institucionalista, bem como importantes debates sobre as principais instituições internacionais (e.g., o Banco Mundial).

Leituras:

Chang, H. J. (1999, February). Industrial policy and East Asia: the miracle, the crisis, and the future. In World Bank workshop on 'Rethinking the East Asian Miracle', San Francisco (16–17 February).

Chang, H. J. (2005). Globalization, global standards, and the future of East Asia. *Global Economic Review*, 34(4), 363-378.

Chang, H. J. (2006). Policy space in historical perspective with special reference to trade and industrial policies. *Economic and Political Weekly*, 627-633..

Chang, H. J. (2011). Institutions and economic development: theory, policy and history. *Journal of Institutional Economics*, 7(4), 473-498.

Chang, H.J. (2000). The hazard of moral hazard: untangling the Asian crisis." *World Development*. 28, 4, 775-788.

Cypher, J (2020) *The process of Economic Change*. 5th Edition, Routledge. [capítulo 16]

Dicaprio, A., and Gallagher, K. P. (2006). The WTO and the shrinking of development space: How big is the bite?. *The Journal of World Investment and Trade*, 7(5), 781-803.

Gallagher, K. P. (2011). Losing control: policy space to prevent and mitigate financial crises in trade and investment agreements. *Development Policy Review*, 29(4), 387-413.

Haggard, S., MacIntyre, A., and Tiede, L. (2008). The rule of law and economic development. *Annual Review of Political Science*, 11, 205-234.

Kapur, D., and Webb, R. (2000). Governance-related conditionalities of the international financial institutions. UN – G24 Discussion Paper Series, n.6.

Rodrik, D. (2006). Goodbye Washington consensus, hello Washington confusion? A review of the World Bank's economic growth in the 1990s: learning from a decade of reform. *Journal of Economic Literature*, 44(4), 973-987.

Wade, R. (1998). The Asian debt-and-development crisis of 1997-?: Causes and consequences. *World Development*, 26(8), 1535-1553.

Wade, R. (1999). Gestalt Shift: from 'miracle' to 'cronyism' in the Asian crisis. *IDS Bulletin*, 30(1), 134-150.

Wade, R., and Veneroso, F. (1998). The Asian crisis: the high debt model versus the Wall Street-Treasury-IMF complex. *New Left Review*, 228, 3-24.

Weiss, L. (2000). Developmental states in transition: adapting, dismantling, innovating, not 'normalizing'. *The Pacific Review*, 13(1), 21-55.

Aula 6:

Esta aula focará as empresas transnacionais, o seu papel na coordenação das cadeias globais de valor, e analisará a sua relevância para os processos de desenvolvimento na atualidade.

Leituras:

Bair, J., and Palpacuer, F. (2015). CSR beyond the corporation: contested governance in global value chains. *Global Networks*, 15(s1), S1-S19.

Chang, H. J., Hauge, J., and Irfan, M. (2016). Transformative industrial policy for Africa. Addis Ababa, Ethiopia: Economic Commission for Africa.

Cypher, J. (2020) *The process of Economic Change*. 5th Edition, Routledge. [capítulo 14]

Dünhaupt, P., and Herr, H. (2020). Global value chains—a ladder for development?. *International Review of Applied Economics*, 1-19.

Gereffi, G. (2014). Global value chains in a post-Washington Consensus world. *Review of international political economy*, 21(1), 9-37.

Gereffi, G., Humphrey, J., and Sturgeon, T. (2005). The governance of global value chains. *Review of international political economy*, 12(1), 78-104.

Lall, S., Sturgeon, T. J., and Gereffi, G. (2009). Measuring success in the global economy: international trade, industrial upgrading, and business function outsourcing in global value chains. *Transnational Corporations*, 18(2), 1-35.

Lauridsen, L. S. (2018). New economic globalization, new industrial policy and late development in the 21st century: A critical analytical review. *Development Policy Review*, 36(3), 329-346.

Nadvi, K. (2008). Global standards, global governance and the organization of global value chains. *Journal of economic geography*, 8(3), 323-343.

Neilson, J., Pritchard, B., and Yeung, H. W. C. (2014). Global value chains and global production networks in the changing international political economy: An introduction. *Review of International Political Economy*, 21(1), 1-8.

Nolan, P., Zhang, J., and Liu, C. (2008). The global business revolution, the cascade effect, and the challenge for firms from developing countries. *Cambridge Journal of Economics*, 32(1), 29-47.

Ponte, S. (2020). Green capital accumulation: business and sustainability management in a world of global value chains. *New Political Economy*, 25(1), 72-84.

Ravenhill, J. (2014). Global value chains and development. *Review of International Political Economy*, 21(1), 264-274.

UNCTAD (2013). *World Investment Report: Global Value Chains: Investment and Trade for Development*

UNCTAD (2018). *World Investment Report 2018: Investment and New Industrial Policies*.

Aula 7

Esta aula analisará o processo de desenvolvimento económico chinês e abordará os efeitos da ascensão económica da China nas dinâmicas globais de desenvolvimento.

Leituras:

Bräutigam, D. (2011). Aid 'with Chinese characteristics': Chinese foreign aid and development finance meet the OECD-DAC aid regime. *Journal of international development*, 23(5), 752-764.

Burlamaqui, L. (2015). Finance, development and the Chinese entrepreneurial state: A SchumpeterKeynes-Minsky approach. *Brazilian Journal of Political Economy*, 35(4), 728-744.

Chang, H. J., Hauge, J., and Irfan, M. (2016). *Transformative industrial policy for Africa*. Addis Ababa, Ethiopia: Economic Commission for Africa.

Chin, G. T., and Gallagher, K. P. (2019). Coordinated credit spaces: The globalization of Chinese development finance. *Development and Change*, 50(1), 245-274.

Clapham, C. (2018). The Ethiopian developmental state. *Third World Quarterly*, 39(6), 1151-1165.

Cypher, J (2020) *The process of Economic Change*. 5th Edition, Routledge. [capítulos 13]

Gallagher, K. P., Irwin, A., and Koleski, K. (2012). *The new banks in town: Chinese finance in Latin America*. Inter-American Dialogue. Washington, DC.

Gereffi, G. (2019). Global value chains and international development policy: Bringing firms, networks and policy-engaged scholarship back in. *Journal of International Business Policy*, 2(3), 195-210.

Hameiri, S., and Jones, L. (2018). China challenges global governance? Chinese international development finance and the AIIB. *International Affairs*, 94(3), 573-593.

Hauge, J., and Chang, H. J. (2019). The concept of a 'developmental state' in Ethiopia. In Fantu, C, Cramer, C. and Oqubay, A. (eds.). *The Oxford handbook of the Ethiopian economy*, 824-841.

Heilmann, S., and Shih, L. (2013). *The rise of industrial policy in China, 1978-2012*. Harvard-Yenching Institute Working Paper Series, 17(7), 1-24.

- Humphrey, C., and Michaelowa, K. (2019). China in Africa: Competition for traditional development finance institutions?. *World Development*, 120, 15-28.
- Nolan, P. (1996). Large firms and industrial reform in former planned economies: the case of China. *Cambridge Journal of Economics*, 20(1), 1-29.
- Nolan, P. (2014). Globalisation and Industrial Policy: The Case of China. *The World Economy*, 37(6), 747-764.
- Reisen, H. (2015). Will the AIIB and the NDB help reform multilateral development banking?. *Global Policy*, 6(3), 297-304.
- Rojas, R. (2017). The ebbing “pink tide”: An autopsy of left-wing regimes in Latin America. *New Labor Forum*, 26, 70-82.
- UNCTAD (2018). *World Investment Report 2018: Investment and New Industrial Policies*. Geneva: United Nations Conference on Trade and Development.
- Vadell, J. A. (2019). China in Latin America: South-South Cooperation with Chinese Characteristics. *Latin American Perspectives*, 46(2), 107-125.
- Vestergaard, J., and Wade, R. H. (2015). Still in the woods: Gridlock in the IMF and the World Bank puts multilateralism at risk. *Global Policy*, 6(1), 1-12.
- Lo, D. and Wu, Mei (2014) The state and industrial policy in Chinese economic development. In: SalazarXirinachs, JM and Nübler, I. and Kozul-Wright, R., (eds.), *Transforming Economies: Making industrial policy work for growth, jobs and development*. Geneva: International Labour Office

Aula 8

Esta aula abordará os efeitos da pandemia COVID-19 e as suas implicações para o desenvolvimento global.

Leituras [em actualização]:

- Barbier, E. B., and Burgess, J. C. (2020). Sustainability and development after COVID-19. *World Development*, 135, 105082
- Ibn-Mohammed, T., Mustapha, K. , Godsell, J. , Adamu, Z., Babatunde, K., Akintade, D. , Acquaye, H, Fuji, M., Ndiaye, F., Yamoah, F. and Koh, S. (2020). A critical review of the impacts of COVID-19 on the global economy and ecosystems and opportunities for circular economy strategies. *Resources, Conservation and Recycling*, 105169.
- IMF (2020) *World Economic Outlook, October 2020: A Long and Difficult Ascent*
- IMF policy responses: <https://www.imf.org/en/Topics/imf-and-covid19/Policy-Responses-to-COVID-19>
- UNCTAD (2020). *World investment report 2020: International production beyond the pandemic*.