

# Disciplina de Gestão de Dados e de Bases de Dados

Ano lectivo 2013/2014

### The Database Environment

Parts of this presentation were taken from the backing material of the book

Modern Database Management, 11/E Edition, 2013 Jeffrey A. Hoffer, V. Ramesh, Heikki Topi

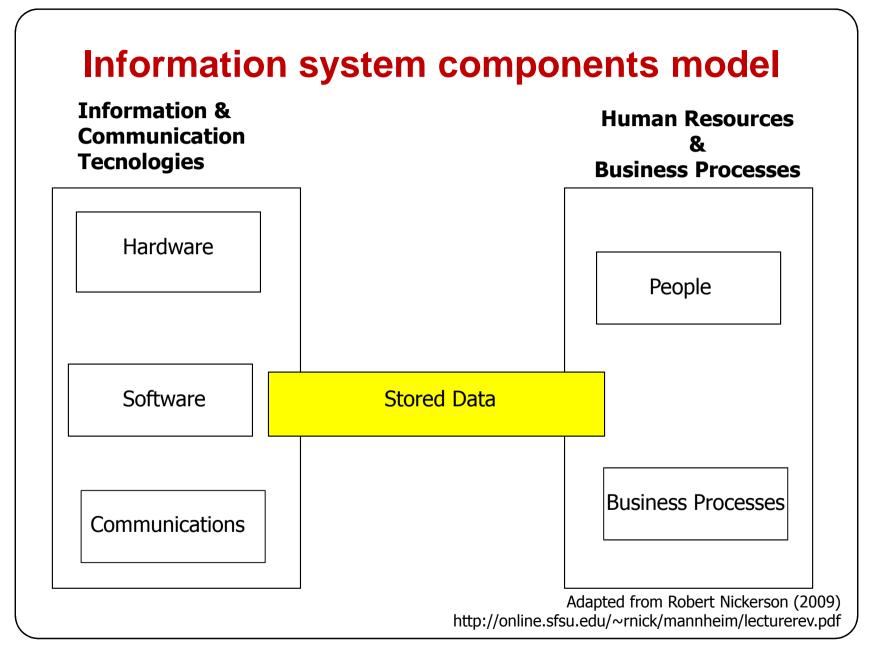
### **Objectives**

- ✓ Definition of concepts
- ✓ Explain growth and importance of databases
- ✓ Name limitations of conventional file processing
- ✓ Classify databases
- ✓ Explain advantages of databases
- ✓ List components of database environment
- ✓ Describe evolution of database management systems

### **Information System Definition**

An information system (IS) is a socio-technical system, the purpose of which is to process data and provide information to support the operations, management and governance of an organization

Adapted from Robert Nickerson (2009) http://online.sfsu.edu/~rnick/mannheim/lecturerev.pdf



### **Definitions** (1/2)

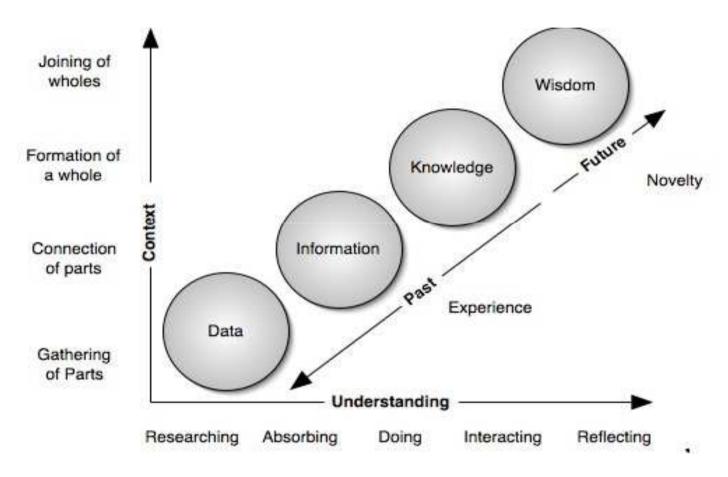
- Database: organized collection of logically related data
- Data: stored representations of objects and events that have meaning and importance in the user's environment
  - Structured: numbers, text, dates
  - Unstructured: images, video, documents
- Information: data that have been processed in such a way as to increase the knowledge of the person who uses the data

### **Definitions** (2/2)

- Metadata: data that describes the properties and context of other data
- Knowledge is information that changes something or somebody -- either by becoming grounds for actions, or by making an individual (or an institution) capable of different or more effective action

in Drucker (2003)

### Data, Information, Knowledge and Wisdom



Clark, D. (n.d.). *Understanding and Performance*. Visto em 18-07-2009, em http://www.skagitwatershed.org/~donclark/performance/understanding.html

#### **Data in context**

Class Roster

Course: MGT 500 Semester: Spring 200X

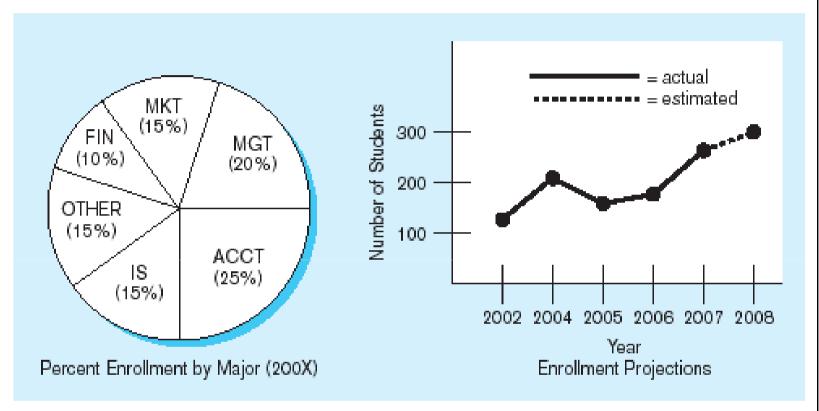
Business Policy

Section: 2

Name	ID	Major	GPA
Baker, Kenneth D.	324917628	MGT	2.9
Doyle, Joan E.	476193248	MKT	3.4
Finkle, Clive R.	548429344	PRM	2.8
Lewis, John C.	551742186	MGT	3.7
McFerran, Debra R.	409723145	IS	2.9
Sisneros, Michael	392416582	ACCT	3.3

### Context helps users understand data

#### **Summarized data**



Graphical displays turn data into useful information that managers can use for decision making and interpretation

#### Metadata

Table 1-1 Example Metadata for Class Roster

Dai	ta Item		Va	lue		
Name	Туре	Length	Min	Max	Description	Source
Course	Alphanumeric	30			Course ID and name	Academic Unit
Section	Integer	1	1	9	Section number	Registrar
Semester	Alphanumeric	10			Semester and year	Registrar
Name	Alphanumeric	30			Student name	Student IS
ID	Integer	9			Student ID (SSN)	Student IS
Major	Alphanumeric	4			Student major	Student IS
GPA	Decimal	3	0.0	4.0	Student grade point average	Academic Unit

Descriptions of the properties or characteristics of the data, including data types, field sizes, allowable values, and data context

### **Disadvantages of File Processing**

#### Program-Data Dependence

- All programs maintain metadata for each file they use

#### Data Redundancy

 Different systems/programs have separate copies of the same data

#### Limited Data Sharing

No centralized control of data

#### Lengthy Development Times

Programmers must design their own file formats

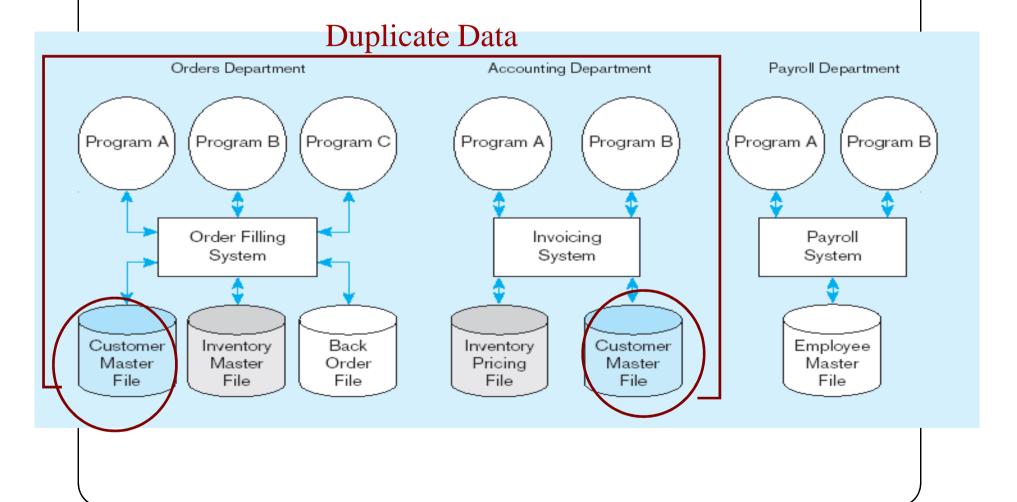
#### Excessive Program Maintenance

- 80% of information systems budget

### **Problems with Data Dependency**

- Each application programmer must maintain his/her own data
- Each application program needs to include code for the metadata of each file
- Each application program must have its own processing routines for reading, inserting, updating, and deleting data
- Lack of coordination and central control
- Non-standard file formats

### File processing systems



### **Problems with Data Redundancy**

- The biggest problem:
  - Data changes in one file could cause inconsistencies
  - Compromises in data integrity
- Waste of space to have duplicate data
- Causes more maintenance headaches

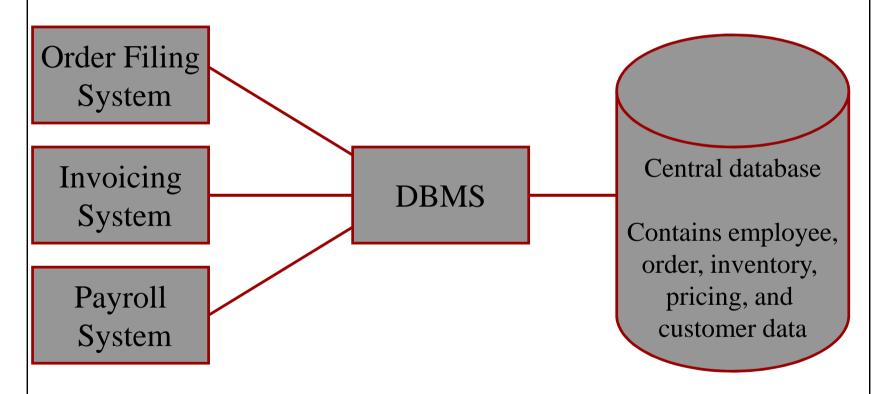
### SOLUTION: The DATABASE Approach

- Central repository of shared data
- Data is managed by a controlling agent (DBMS)
- Stored in a standardized, convenient form

Requires a Database Management System (DBMS)

### **Database Management System**

A software system that is used to create, maintain, and provide controlled access to user databases

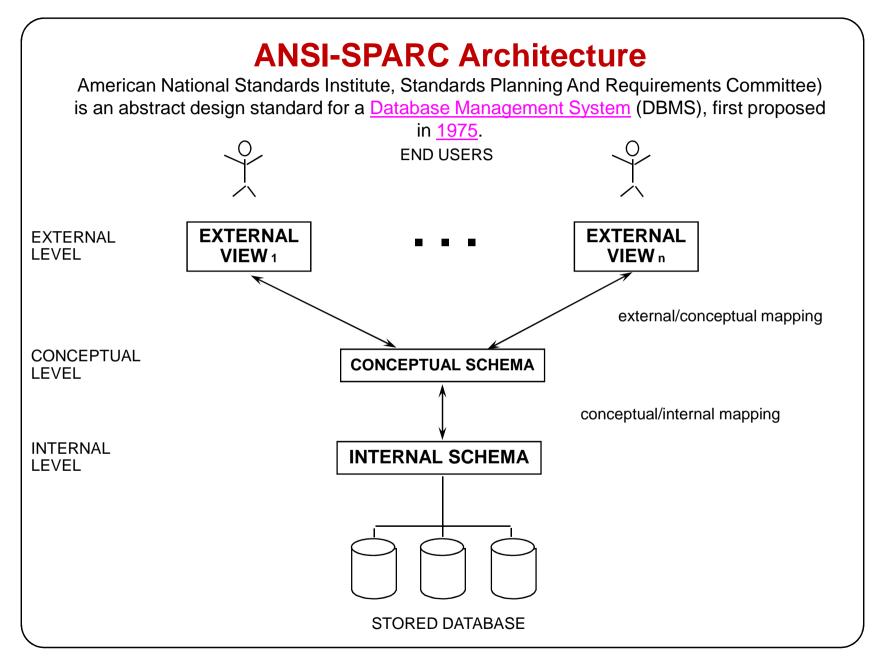


DBMS manages data resources like an operating system manages hardware resources

### **Advantages of the Database Approach**

- Program-data independence
- Planned data redundancy
- Improved data consistency
- Improved data sharing
- Increased application development productivity
- Enforcement of standards
- Improved data quality
- Improved data accessibility and responsiveness
- Reduced program maintenance
- Improved decision support

# **Program-data independence**



#### **Program-Data independence** (1/2)

#### • Physical data independence

Changes to the physical level (how the data is stored, whether in arrays or linked lists etc.) must not require a change to an application based on the structure

#### Logical data independence

Changes to the logical level (tables, columns, rows, and so on) must not require a change to an application based on the structure

Logical data independence is more difficult to achieve than physical data independence

#### **Program-Data independence** (2/2)

#### • Integrity independence

Integrity constraints must be specified separately from application programs and stored in the catalog. It must be possible to change such constraints as and when appropriate without unnecessarily affecting existing applications

#### • Distribution independence

The distribution of portions of the database to various locations should be invisible to users of the database. Existing applications should continue to operate successfully:

- 1. When a distributed version of the DBMS is first introduced; and
- 2. When existing distributed data are redistributed around the system

### **Elements of the Database Approach**

#### Data models

- Graphical system capturing nature and relationship of data
- Enterprise Data Model—high-level entities and relationships for the organization
- Project Data Model—more detailed view, matching data structure in database or data warehouse

#### Relational Databases

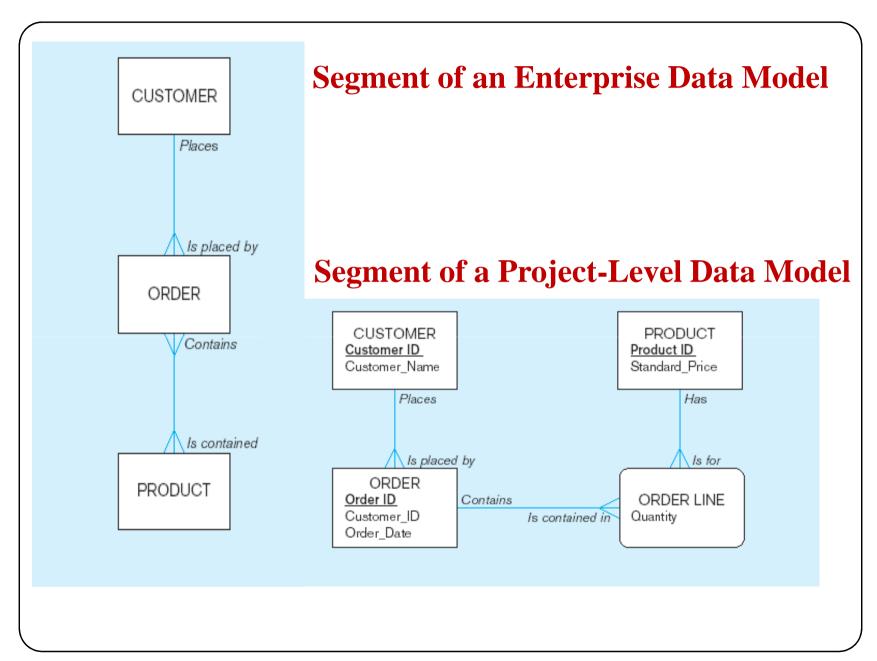
 Database technology involving tables (relations) representing entities and primary/foreign keys representing relationships

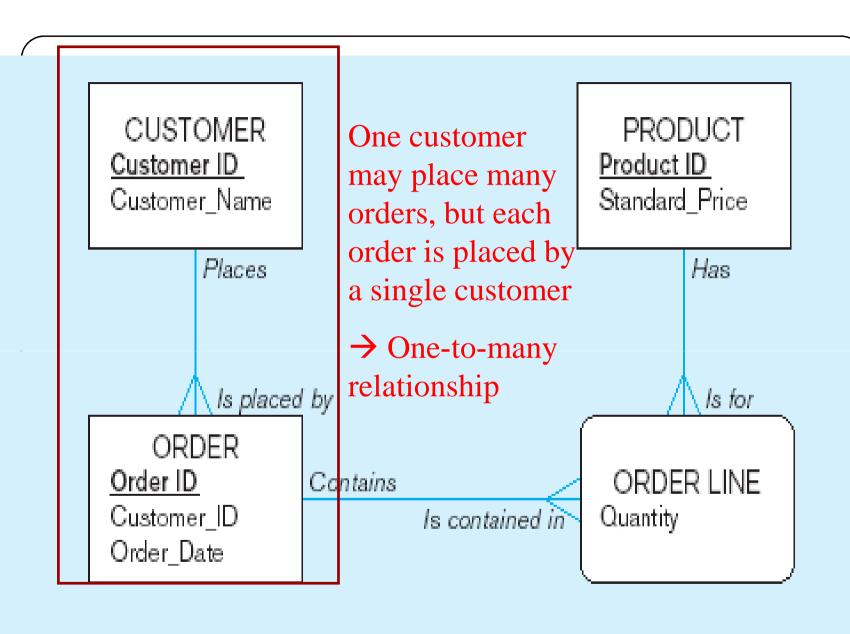
#### Use of Internet Technology

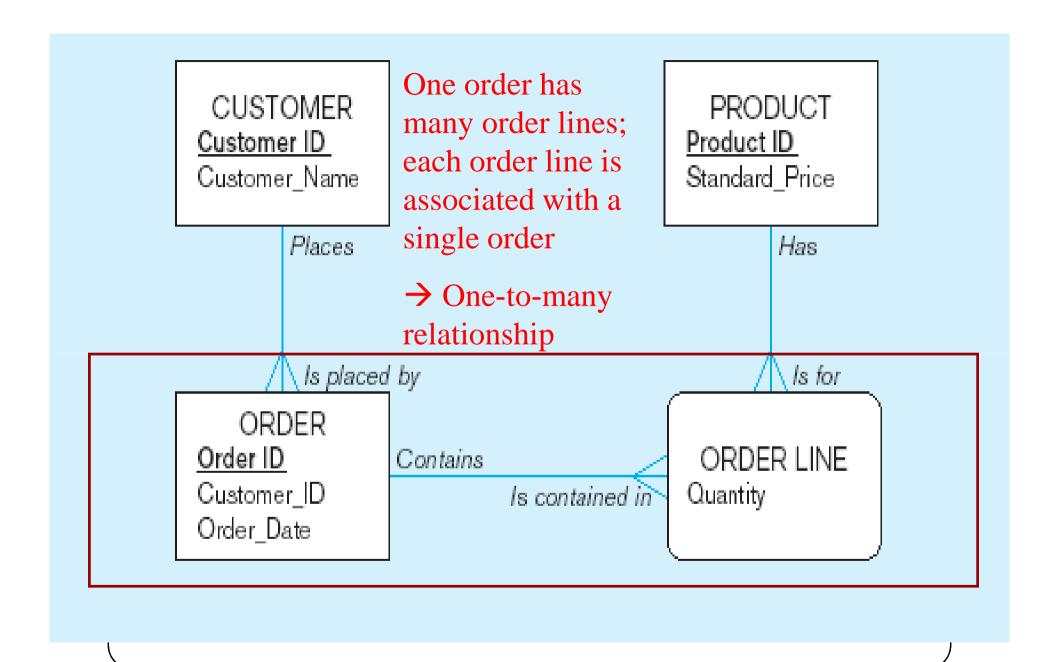
 Networks and telecommunications, distributed databases, clientserver, and 3-tier architectures

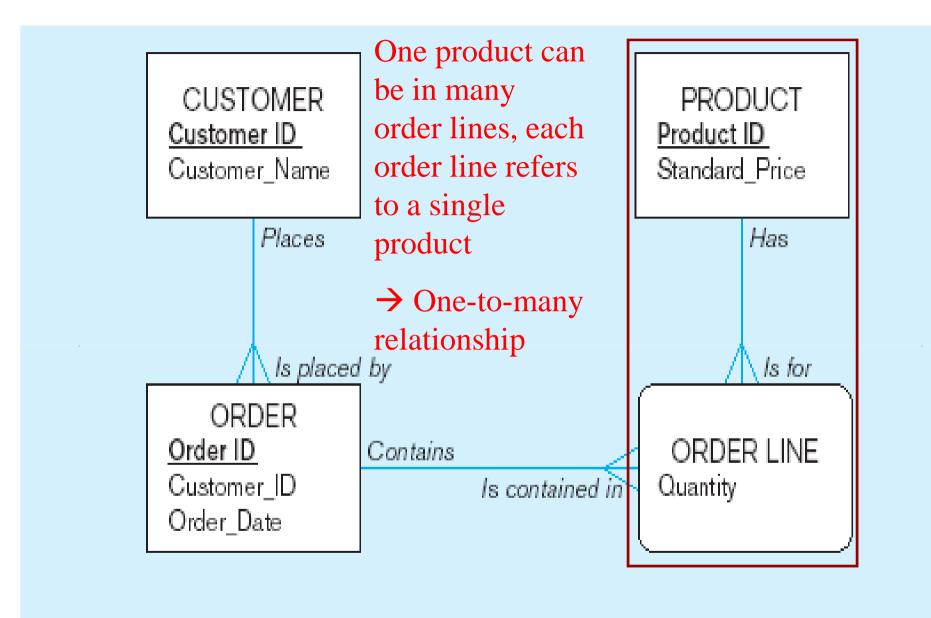
### Database Applications

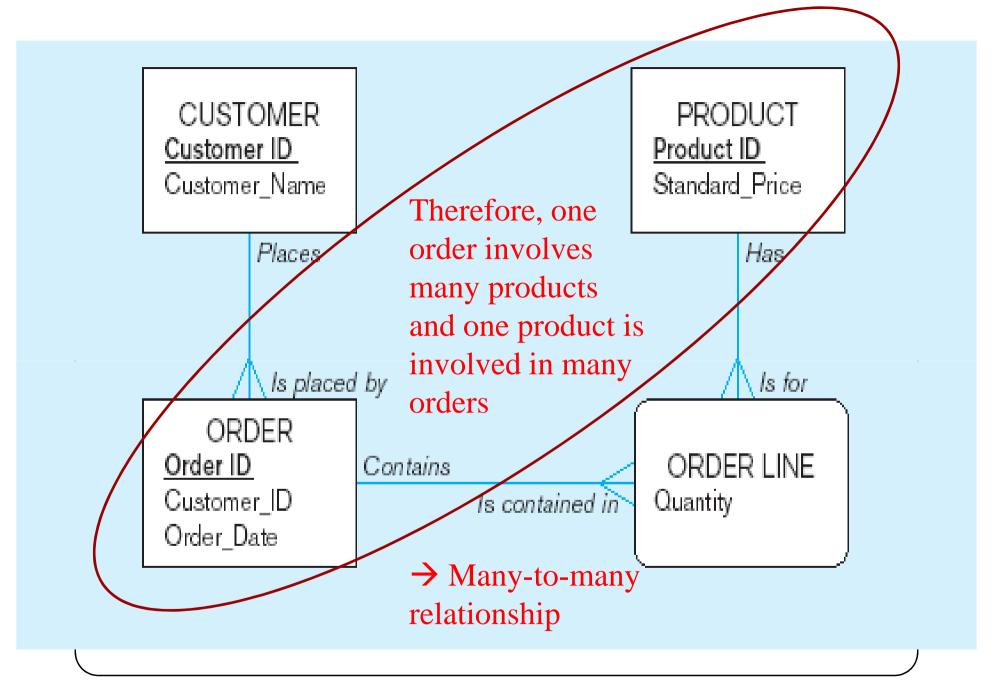
Application programs used to perform database activities (create, read, update, and delete) for database users



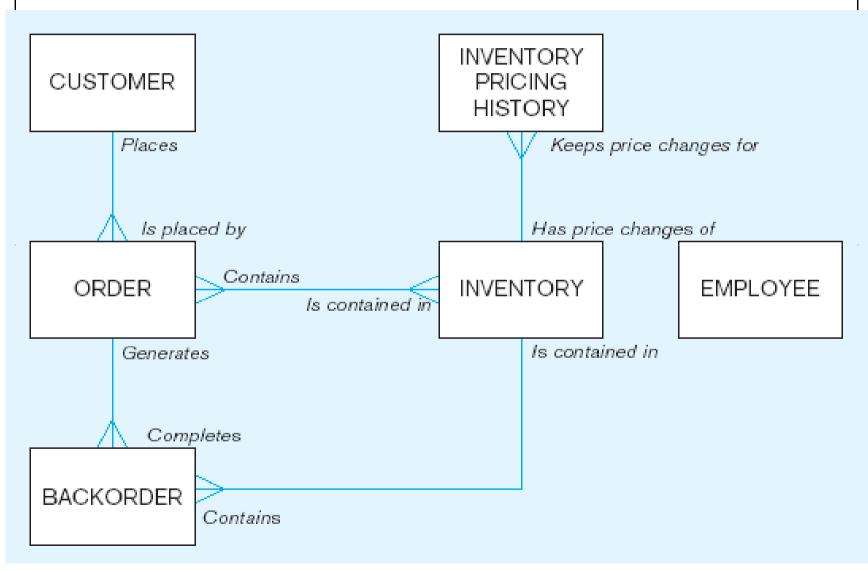




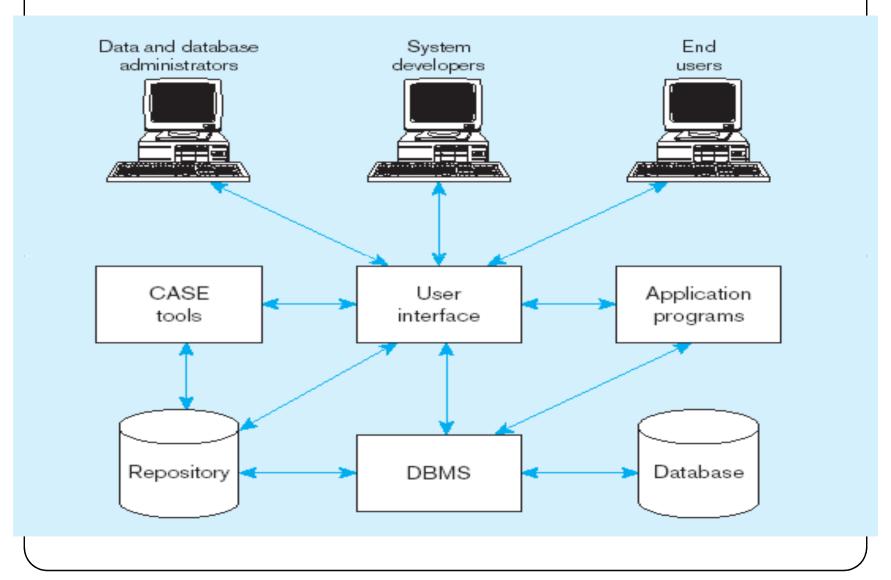




### **Enterprise data model**



### **Components of the Database Environment**



### **Components of the Database Environment**

- CASE Tools computer-aided software engineering
- Repository centralized storehouse of metadata
- Database Management System (DBMS) software for managing the database
- Database storehouse of the data
- Application Programs software using the data
- User Interface text and graphical displays to users
- Database Administrators personnel responsible for maintaining the database
- System Developers personnel responsible for designing databases and software
- End Users people who use the applications and databases

### **Commercial and Open Source DBMS**

- Oracle
- DB2
- SQL Server
- Informix
- Sybase
- Ingres
- MySQL
- Postgres
- Access

• ....

### **Commercial Repositories**

- CA Repository for Distributed Systems r2.3 –
   Computer Associates
- Rochade ASG
- Metacenter 3.8 Data Advantage Group
- MetaMatrix Data Services Platform Red Hat
- The InfoLibrarian Framework Info Librarian
   Corporation

• . . . . .

## **Enterprise Data Model**

- **★First step in the database development process**
- **X** Specifies scope and general content
- **★**Overall picture of organizational data at high level of abstraction
- **×** Entity-relationship diagram
- **X** Descriptions of entity types
- **X** Relationships between entities
- **X** Business rules

### **Example business function-to-data entity matrix**

Data Entity Types  Business Functions	Customer	Product	Raw Material	Order	Work Center	Work Order	Invoice	Equipment	Employee
Business Planning	Х	Х						Х	Х
Product Development		Х	Х		Х			Х	
Materials Management		Х	Х	Х	Х	Х		Х	
Order Fulfillment	Х	Х	Х	Х	Х	Х	Х	Χ	Х
Order Shipment	Х	Х		Х	Х		Х		Х
Sales Summarization	Х	Х		Х			Х		Х
Production Operations		Χ	Х	Х	Х	Х		Х	Х
Finance and Accounting	Χ	Х	Х	Х	Х		Х	Χ	Х

X = data entity is used within business function

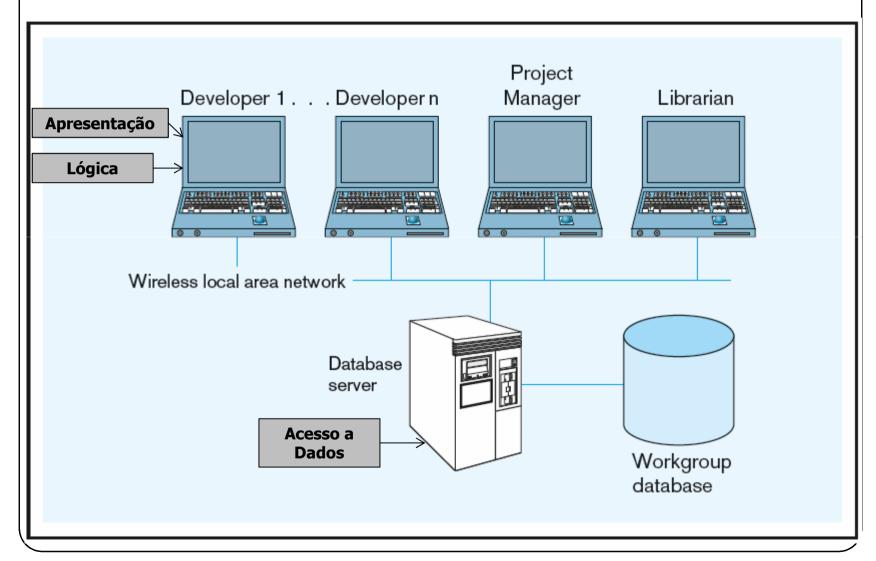
### The Range of Database Applications

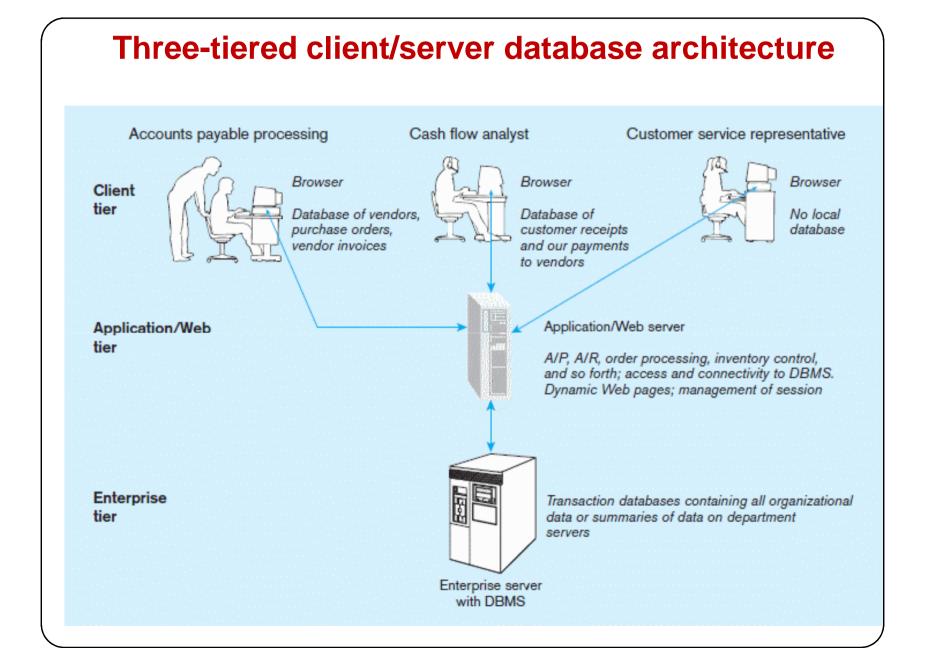
- Personal databases
- Two-tier Client/Server databases
- Multitier Client/Server databases
- Enterprise applications
  - Enterprise resource planning (ERP) systems
  - Data warehousing implementations

**TABLE 1-5** Summary of Database Applications

Type of Database / Application	Typical Number of Users	Typical Size of Database		
Personal	1	Megabytes		
Two-tier	5–100	Megabytes–gigabytes		
Three-tier	100–1000	Gigabytes		
Enterprise resource planning	>100	Gigabytes–terabytes		
Data warehousing	>100	Terabytes–petabytes		

#### Two-tier database with local area network





### **Enterprise Database Applications**

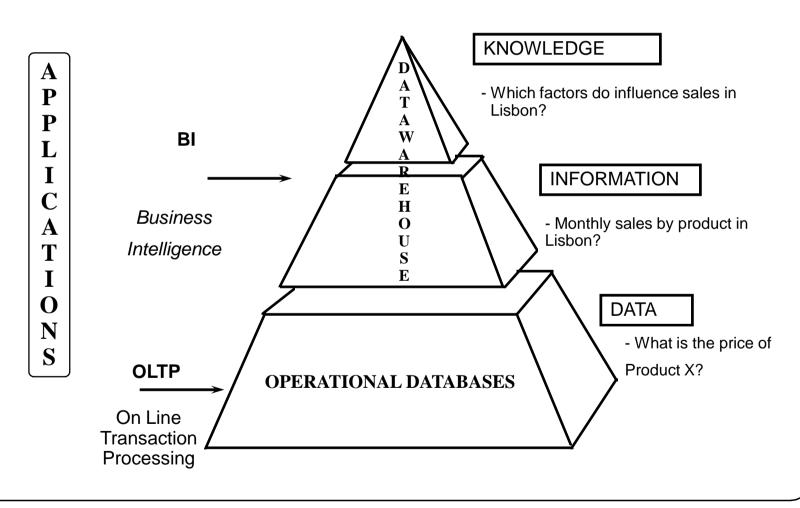
### Enterprise Resource Planning (ERP)

Integrate all enterprise functions
 (manufacturing, finance, sales, marketing, inventory, accounting, human resources)

#### Data Warehouse

 Integrated decision support system derived from various operational databases

### Classification of Databases According to the type of use

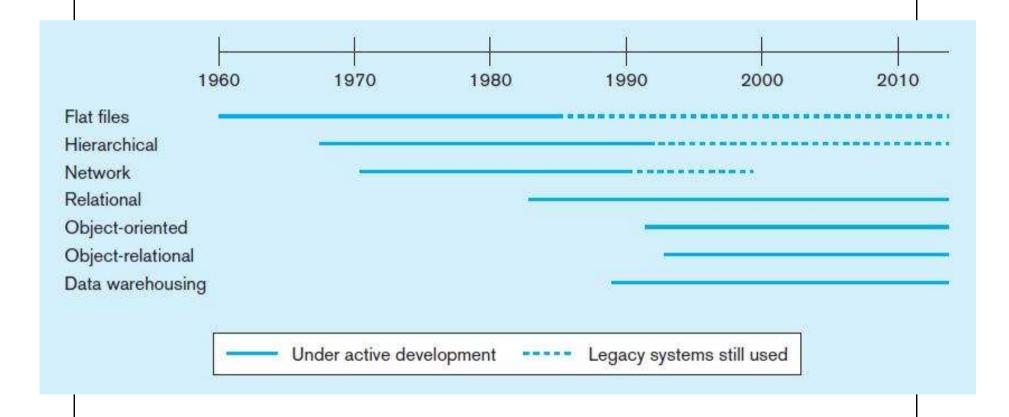


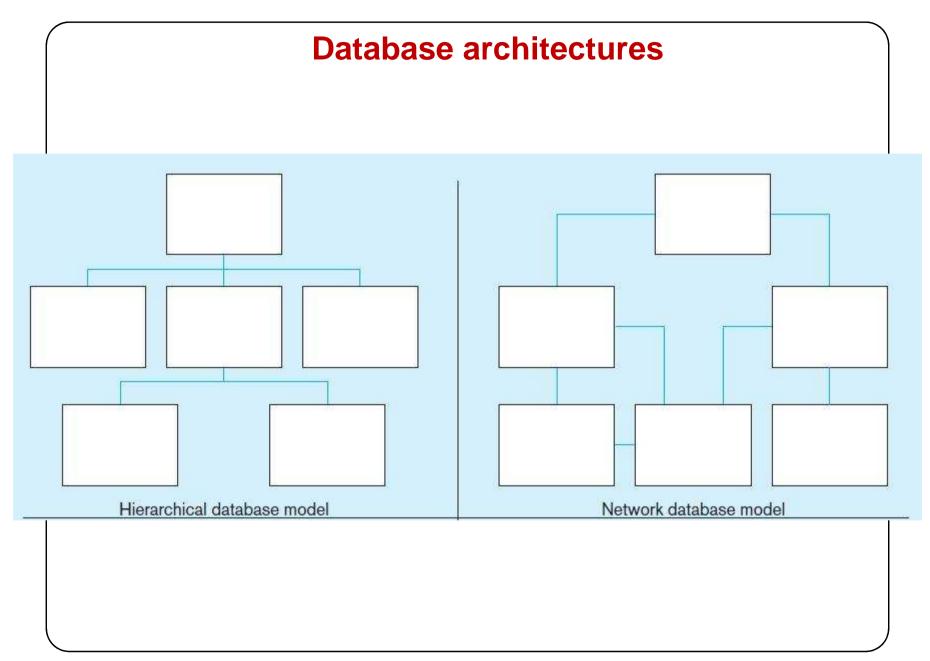
### **Evolution of Database Systems**

### **X**Driven by four main objectives:

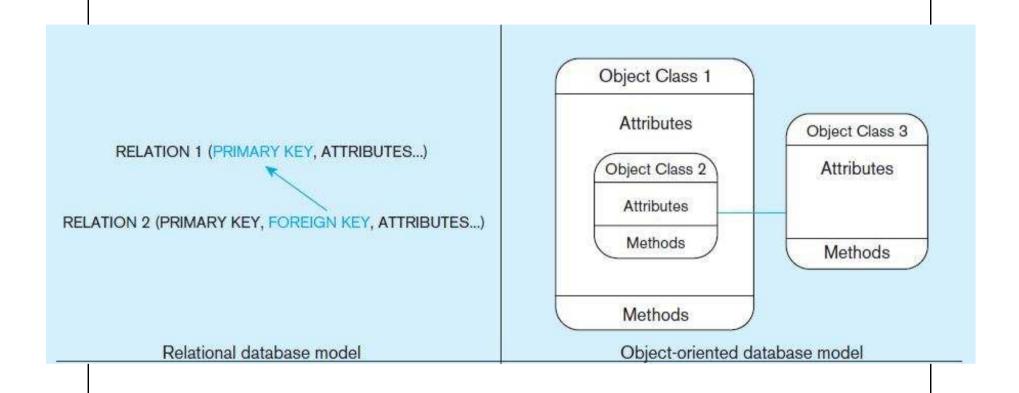
- ➤ Need for program-data independence → reduced maintenance
- ➤ Desire to manage more complex data types and structures
- ➤ Ease of data access for less technical personnel
- ➤ Need for more powerful decision support platforms







### **Database architectures (cont.)**



### **Database architectures (cont.)**

