## Information Technology Module 2020/2021

## Excel

## Tables - Search Functions

## 1. VLOOKUP

## Vertical search of a value in a table

## VLOOKUP (lookup value; table array; row index num; approximate)

Looks for a value in the first column of a range and returns the corresponding value of another column specified. Approximate can have the values TRUE or FALSE.

For example: = VLOOKUP (3375; A2: C21; 3) returns " Manager ", ie, the function searched in the first column of the range A2: C21 by the value 3375 and returned the contents of the cell that was in column 3 of that line.

|  | A | B | C |
| :---: | ---: | ---: | :---: |
| 1 | empNo | monthSalary | Cathegory |
| 2 | 3063 | $2565,00 €$ Werhouse Worker |  |
| 3 | 3174 | $1768,00 €$ Factory Worker |  |
| 4 | 3200 | $2857,00 €$ Werhouse Worker |  |
| 5 | 3232 | $6326,00 €$ Manager |  |
| 6 | 3361 | $1521,00 €$ Factory Worker |  |
| 7 | 3375 | $5978,00 €$ Manager |  |
| 8 | 3415 | $3555,00 €$ FieldEngineer |  |
| 9 | 3560 | $2930,00 €$ Werhouse Worker |  |
| 10 | 3630 | $1724,00 €$ Factory Worker |  |
| 11 | 3861 | $7821,00 €$ Manager |  |
| 12 | 3954 | $4340,00 €$ FieldEngineer |  |
| 13 | 3976 | $4226,00 €$ FieldEngineer |  |
| 14 | 3982 | $2670,00 €$ Werhouse Worker |  |
| 15 | 4395 | $2925,00 €$ Werhouse Worker |  |
| 16 | 4824 | $2015,00 €$ Factory Worker |  |
| 17 | 4859 | $2831,00 €$ Werhouse Worker |  |
| 18 | 4895 | $5707,00 €$ Manager |  |
| 19 | 4923 | $1629,00 €$ Factory Worker |  |
| 20 | 4931 | $1815,00 €$ Factory Worker |  |
| 21 | 4973 | $5987,00 €$ Manager |  |
|  |  |  |  |

## VLOOKUP

= VLOOKUP (3375; A2: C21; 2) returns " 5978 ", i.e., the function searched the first column in the range A2: C21 with the value 3375 and returned the contents of the cell that was in column 2 of this line.
= VLOOKUP (3380; A2: C21; 2) returns " 5978 ", but the 3380 employee is not there, so the function will return the largest value that is less than 3380. In this case the employee is 3375 , so it returns what is in column 2 of that line, i.e. 5978.

| 4 | A | B | C |
| :--- | ---: | ---: | :---: |
| 1 | empNo | monthSalary | Cathegory |
| 2 | 3063 | $2565,00 €$ Werhouse Worker |  |
| 3 | 3174 | $1768,00 €$ Factory Worker |  |
| 4 | 3200 | $2857,00 €$ Werhouse Worker |  |
| 5 | 3232 | $6326,00 €$ Manager |  |
| 6 | 3361 | $1521,00 €$ Factory Worker |  |
| 7 | 3375 | $5978,00 €$ Manager |  |
| 8 | 3415 | $3555,00 €$ FieldEngineer |  |
| 9 | 3560 | $2930,00 €$ Werhouse Worker |  |
| 10 | 3630 | $1724,00 €$ Factory Worker |  |
| 11 | 3861 | $7821,00 €$ Manager |  |
| 12 | 3954 | $4340,00 €$ FieldEngineer |  |
| 13 | 3976 | $4226,00 €$ FieldEngineer |  |
| 14 | 3982 | $2670,00 €$ Werhouse Worker |  |
| 15 | 4395 | $2925,00 €$ Werhouse Worker |  |
| 16 | 4824 | $2015,00 €$ Factory Worker |  |
| 17 | 4859 | $2831,00 €$ Werhouse Worker |  |
| 18 | 4895 | $5707,00 €$ Manager |  |
| 19 | 4923 | $1629,00 €$ Factory Worker |  |
| 20 | 4931 | $1815,00 €$ Factory Worker |  |
| 21 | 4973 | $5987,00 €$ Manager |  |

## VLOOKUP

In most cases however, we do not want that to happen. Although useful in certain situations this approximate search can produce unwanted results and important information failures. The same formula with the parameter "approximate" changed to FALSE would be:
= VLOOKUP (3380; A2: C21; 2; FALSE) returns \#N/A, meaning that the function did not find the desired value.

| $A$ | A | B | C |
| :---: | ---: | :---: | :---: |
| 1 | empNo | monthSalary | Cathegory |
| 2 | 3063 | $2565,00 €$ Werhouse Worker |  |
| 3 | 3174 | $1768,00 €$ Factory Worker |  |
| 4 | 3200 | $2857,00 €$ Werhouse Worker |  |
| 5 | 3232 | $6326,00 €$ Manager |  |
| 6 | 3361 | $1521,00 €$ Factory Worker |  |
| 7 | 3375 | $5978,00 €$ Manager |  |
| 8 | 3415 | $3555,00 €$ FieldEngineer |  |
| 9 | 3560 | $2930,00 €$ Werhouse Worker |  |
| 10 | 3630 | $1724,00 €$ Factory Worker |  |
| 11 | 3861 | $7821,00 €$ Manager |  |
| 12 | 3954 | $4340,00 €$ FieldEngineer |  |
| 13 | 3976 | $4226,00 €$ FieldEngineer |  |
| 14 | 3982 | $2670,00 €$ Werhouse Worker |  |
| 15 | 4395 | $2925,00 €$ Werhouse Worker |  |
| 16 | 4824 | $2015,00 €$ Factory Worker |  |
| 17 | 4859 | $2831,00 €$ Werhouse Worker |  |
| 18 | 4895 | $5707,00 €$ Manager |  |
| 19 | 4923 | $1629,00 €$ Factory Worker |  |
| 20 | 4931 | $1815,00 €$ Factory Worker |  |
| 21 | 4973 | $5987,00 €$ Manager |  |

## VLOOKUP

1. If "approximate" is TRUE then 1st column (the search array) must be sorted in ascending order. Otherwise VLOOKUP will give wrong results If "approximate" is FALSE then the 1st column (search array) does not have to be sorted
2. VLOOKUP is not case sensitive

## VLOOKUP (approximate search)

Suppose you want to convert a range of values, for example, grades $0 . .20$ to classifications A..F:
=VLOOKUP(B2;\$E\$2:\$F\$10;2;TRUE)

| 4 | A | B | C | D | E | F |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | studentName | $0 . .20$ Grade | A..F Class |  | Conversio | Table |
| 2 | Carl Michael | 18,8 | A- |  | 0 | F |
| 3 | Bessie Patel | 16,4 | B- |  | 9,5 | C- |
| 4 | Robert L. Shilling | 12,6 | C |  | 11,5 | C |
| 5 | Karen Campbell | 9,3 | F |  | 13,5, | C+ |
| 6 | Joseph R. Cruz | 19 | A- |  | 14,5, | B- |
| 7 | Felicia P. Dodge | 8,4 | F |  | 16,5 | B |
| 8 | Hazel C. Bannister | 11,4 | C- |  | 17,5 | B+ |
| 9 | James Tune | 13,1 | C |  | 18,5 | A- |
| 10 | Fawn Witt | 0 | F |  | 19,5 | A |
| 11 | Gary Renfrow | 3,7 | F |  |  |  |
| 12 | Mason X. Marquis | 17,5 | B+ |  |  |  |
| 13 | Jamie Castaldo | 11,5 | C |  |  |  |
| 14 | Cynthia Johnson | 12,1 | C |  |  |  |
| 15 | Minnie Coleman | 16,6 | B |  |  |  |
| 16 | Charlotte H. Derrick | 15,3 | B- |  |  |  |
| 17 | Yvonne Rosas | 10,2 | C- |  |  |  |
| 18 | Ruben Marshall | 17,9 | B+ |  |  |  |
| 19 | Maria Monk | 1,3 | F |  |  |  |
| 20 | Anthony Libby | 12,7 | C |  |  |  |
| 21 | Mickey Rusch | 1,3 | F |  |  |  |
| 22 | Randy Reed | 2,9 | F |  |  |  |
| 23 | Maurice Steptoe | 14,8 | B- |  |  |  |
| 24 | Carl H. Hicks | 17,9 | B+ |  |  |  |
| 25 | Howard Elliot | 20 | A |  |  |  |
| 26 | Camille Chamberlain | 17,1 | B |  |  |  |

## 2. HLOOKUP

## Horizontal search of a value in a table

## HLOOKUP (lookup value; table arrav; row index num; approximate)

Looks for a particular value in the first line of a range and returns the corresponding value in another specified line. Approximate values can be TRUE or FALSE.

| A | A | B | C | D | E | F | G | H |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | empNo | 3063 | 3174 | 3200 | 3232 | 3361 | 3375 | 3415 |
| 2 | monthSalary | $2565,00 €$ | $1768,00 €$ | 2857,00€ | $6326,00 €$ | 1521,00€ | 5978,00€ | $3555,00 €$ |
| 3 | Cathegory | Werhouse Worker | Factory Worker | Werhouse Worker | Manager | Factory Worker | Manager | FieldEngineer |

For example: = HLOOKUP (3232; B1: H3; 3) returns "Manager', i.e., the function searched in the first row of the range B1: G3 by the value 3232 and when it is found, returns the cell contents that were in line 3 of this column.

## Information Technology Module Year 2020/2120

## Excel

## Date and Time Functions

## Date and Time Functions

Before exploring the functions that Excel offers to make calculations with date and time it should be understood the way that Excel works with dates.

For Excel there are two systems of dates, the system 1900 and system 1904. The system 1900 is what is activated by default in Excel for Windows and the system 1904 is activated by default in Excel for Macintosh.

Either one, start counting the days from January 1st. This means that the day number one is January 1st, 1900 in system 1900, and January 1st, 1904 in system 1904.

Jorge Sequeira (2005), "EXCEL, Guião de Funções para Economia e Finanças", Escolar Editora, pp. 17 a 47

## Functions of Date and Time

Excel offers the possibility to work with either system. For example October 5th, 2011, in the 1904 system would be represented by 39359 and not 40821.
=DateValue (value of date)
=DATEVALUE("5/10/2011")

If you need to change the date system, this can be done in the options panel as indicated.


## Functions of Date and Time

Dates are represented by integer values. This means that Excel can calculate, for example, the difference between two dates, in an extremely simple way, just by subtracting two integers.

To better understand this mechanism you may open an Excel spreadsheet and insert a date into any cell. Then format the cell in the General format. Notice that the date takes the form of an integer value. This value is the number of days from January 1st, 1900.

## Functions of Date and Time

The time of day is represented by a single value, in this case a real number between $\mathbf{0}$ and 1. For example 0.5 represents noon (12:00).

The corresponding time of day is calculated by the following formula:

$$
\text { value }=\frac{\text { hours }}{24}+\frac{\text { minutes }}{1440}+\frac{\text { seconds }}{86400}
$$

For example:

$$
8 h 10 m=\frac{8}{24}+\frac{10}{1440}=0,340277778
$$

This means that if we represent the day 22nd November 2010 at 14h 35m 22s, this moment is represented by 40504.60789

## Date and Time Functions

TODAY (system date);
NOW (date and time system);
DATE (integer value of a date);
DAY (between 1 and 31: number of the day from a given date); WEEKDAY (weekday);
MONTH (between 1 and 12: month number from a given date);
YEAR (year number from a given date)

## Today: system date =TODAY()

## The function takes no arguments

When the function is inserted into a cell, Excel returns the system date. But it is not updated automatically.

The cell will be updated when the spreadsheet is recalculated in its entirety, which occurs in two situations:

1. When you press F9 to force recalculation of entire worksheet;
2. Whenever you change the value of any cell.

If on November 22nd, 2019 the user activates function TODAY():

> =TODAY() returns 22-11-2019

## Now (date and time system) =NOW()

The function takes no arguments
When the function is inserted into a cell Excel returns the system date and time. The date and time of the cell will not be automatically updated.

The cell will be updated when the spreadsheet is recalculated in its entirety, which occurs in two situations:

1. When you press F9 to force recalculation of entire worksheet;
2. Whenever you change the value of any cell.

If on November 22nd, 2019 by 15 hours 55 minutes and 35 seconds the user activate the function $\operatorname{NOW}($ ):
=NOW() returns 22-11-2019 15:55:35

## Date (integer value of a date) =DATE(year;month;day)

This function returns the integer value corresponding to a certain date. It is useful when you want to handle directly the value of date in the system corresponding date.
Often this function turns out not to be necessary because when you insert a date into a cell that is immediately converted to its integer value, but sometimes it becomes necessary to incorporate the entire value of a date calculation expressions or VBA programs that involves knowing the value of the entire date.

> =DATE $(1950 ; 5 ; 19)$ returns 18402
> $=$ DATE $(2015 ; 12 ; 25)$ returns 42363

## IMPORTANT NOTE

## In the following functions:

DAY, WEEKDAY, MONTH and YEAR

the serial number can be represented by integer value date, e.g. 40441, quoted date as "20-09-2015" or by reference to the cell that contains the date

## Day (between 1 and 31 days of the entire value of a date) =DAY(serial number)

This function returns the day (between 1 and 31) corresponding to a certain date.

The date can be specified by its integer value, by the date quoted or the address of the cell that contains the date in the format DD-MM-YYYY
$=$ DAY(18402) returns 19 [remember that =DATE(1950;5;19) returns 18402]

|  | A | B | C |
| :---: | :---: | :---: | :---: |
| 1 | $21-09-2015$ |  | 21 |
| 2 |  |  | $\operatorname{Day}(\mathrm{~A} 1)$ |

=DAY("21-09-2015") returns 21

## Weekday (weekday) =WEEKDAY (serial number; return type)

This function takes an integer value or date and returns a value between 1 and 7 corresponding to the week in accordance with the following correspondence:

```
return type = 1 or non specified return type = 2
returne type \(=3\)
```

| 1 | Sunday |
| :--- | :--- |
| 2 | Monday |
| 3 | Tuesday |
| 4 | Wednesday |
| 5 | Thursday |
| 6 | Friday |
| 7 | Saturday |


| 1 | Monday |
| :--- | :--- |
| 2 | Tuesday |
| 3 | Wednesday |
| 4 | Thursday |
| 5 | Friday |
| 6 | Saturday |
| 7 | Sunday |


| 0 | Monday |
| :--- | :--- |
| 1 | Tuesday |
| 2 | Wednesday |
| 3 | Thursday |
| 4 | Friday |
| 5 | Saturday |
| 6 | Sunday |

=WEEKDAY(42330) returns 1 [means that day 22/11/2015 is Sunday]

|  | A | B | C |
| :--- | :--- | ---: | :--- |
| 1 |  | Function |  |
| 2 | Date | $20-09-2015$ |  |
| 3 | Day | 20 | =Day(B2) |
| 4 | Weekday | 1 | $=$ Weekday(B2) |

## Month (between 1 and 12 months of an integer value from a date) $=$ MONTH (serial number)

| A | B | C |  |
| :--- | :--- | ---: | :--- |
| 1 |  |  |  |
| Function |  |  |  |
| 2 | Date | $20-09-2015$ |  |
| 3 | Day | 20 | $=\operatorname{DAY}(B 2)$ |
| 4 | Weekday | 1 | $=\operatorname{WEEKDAY}(B 2)$ |
| 5 | Month | 9 | $=\operatorname{MONTH}(B 2)$ |

Or<br>-MONTH ("20-09-2015")<br>Or<br>-MONTH(42267)

## Year (year of an integer value of a date) =YEAR(serial number)

| A | A | B | C |
| :---: | :---: | :---: | :---: |
| 1 |  |  | Function |
| 2 | Date | 20-09-2015 |  |
| 3 | Day | 20 | = DAY(B2) |
| 4 | Weekday |  | =WEEKDAY(B2) |
| 5 | Month |  | $=\mathrm{MONTH}(\mathrm{B} 2)$ |
| 6 | Year | 2015 | $=\mathrm{YEAR}(\mathrm{B} 2)$ |

Or<br>-YEAR ("20-09-2015")<br>Or<br>-YEAR (42267)

## Some functions of time

|  | $A$ | B | C |
| :---: | :--- | ---: | :--- |
| 1 |  | Função |  |
| 2 | Date | $20-09-2015$ | $15: 30$ |$)$

= TIME (hour; minute; second) gives as result the number of time series

Ex: = TIME (15;30; 0) gives as result 0,645833333

# 2. CALCULATION WITH DATES 

Age, Days between Dates,...

## Age

|  | A | B | C | D |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Pessoa | Data de Nascimento | Idade | Função |  |
| 2 | Frederico | $29-11-1972$ |  | 37 | $=\mathbf{I N T}\left(\left(\right.\right.$ OODAY $\left._{(0-B 2) / 365)}\right)$ |
| 3 | Francisco | $14-05-1984$ |  | 26 |  |
| 4 | Fernando | $18-02-1948$ |  | 62 |  |
| 5 |  |  |  |  |  |
| 6 |  |  |  |  |  |

## To Sum days to dates

Assume that today is the 22nd of November 2010.

Do not forget to format the cell with Number of Days as General.


| 9 |  |  |  |
| :---: | :---: | ---: | :---: |
| 10 | Dia de Hoje | Número de Dias | Data Previsa |
| 11 | =TODAY0 | 120 | =A11+B11 |
| 12 |  |  |  |
| $\sim$ |  |  |  |


| 9 |  |  |  |
| :---: | ---: | ---: | ---: |
| 10 | Dia de Hoje | Número de Dias | Data Prevista |
| 11 | $22-11-2010$ | 120 | $22-03-2011$ |
| 12 |  |  |  |

