

Lista de Leituras – INDES 2025/2026

Aula 1

Esta aula visa dar a conhecer as principais linhas programáticas da disciplina. Na sua segunda parte será feita uma reflexão sobre a conceptualização do desenvolvimento.

Leituras:

Chang, H. J. (2011). Hamlet without the Prince of Denmark. In Khan, S. R., and Christiansen, J. (Eds.). *Towards new developmentalism: Market as means rather than master*. UK: Routledge.

Aula 2

Esta aula visa fazer uma reflexão sobre as origens da abordagem institucionalista na Economia e as suas diferentes variantes.

Leituras:

Acemoglu, D., Johnson, S., & Robinson, J. A. (2005). Institutions as a fundamental cause of long-run growth. in Philippe Aghion and Steven Durlauf (eds.), *Handbook of Economic Growth*. USA: North Holland.

Chang, H. J. (2002). Breaking the mould: an institutionalist political economy alternative to the neo-liberal theory of the market and the state. *Cambridge Journal of Economics*, 26(5), 539-559.

Chang, H. J. (2011). Institutions and economic development: theory, policy and history. *Journal of institutional economics*, 7(4), 473-498.

Chang, H. J. (2011). Reply to the comments on 'Institutions and economic development: theory, policy and history'. *Journal of Institutional Economics*, 7(4), 595-612.

Chang, H.J., & Andreoni, A. (2019) 'Institutions and the Process of Industrialisation: Towards a Theory of Social Capability Development.' In: Nissanke, Machiko and Ocampo, Jose Antonio, (eds.), *The Palgrave Handbook of Development Economics: Critical Reflections on Globalization and Development*. Cham, Switzerland: Palgrave Macmillan, pp. 409-439.

Chang, H.J., & Evans, P. (2000), The Role of Institutions in Economic Change, paper presented at the workshop on The Other Canon in Economics (15-16 August 2000, Oslo, Norway), 2000.

Eggertsson, T. (1990) *Economic behavior and institutions: Principles of Neoinstitutional Economics*. Cambridge University Press. [capítulo 1].

- Hodgson, G. M. (2014). On fuzzy frontiers and fragmented foundations: some reflections on the original and new institutional economics. *Journal of Institutional Economics*, 10(4), 591-611.
- Ménard, C., & Shirley, M. M. (2014). The future of new institutional economics: from early intuitions to a new paradigm. *Journal of Institutional Economics*, 10(4), 541-565.
- Myrdal, G. (1957). *Economic Theory and Underdeveloped Regions*. UK: Gerald Duckworth, London. [capítulo 3]
- North, D. C. (1990). *Institutions, institutional change and economic performance*. UK: Cambridge University Press.
- North, D. C. (1995). The new institutional economics and third world development. *The new institutional economics and third world development*, 21, 31-40.
- Rodrik, D. (2014). When ideas trump interests: Preferences, worldviews, and policy innovations. *Journal of Economic Perspectives*, 28(1), 189-208.
- Rutherford, M. (2001). Institutional economics: then and now. *Journal of Economic Perspectives*, 15(3), 173-194.
- Veblen, T. (1899). *The Theory of the Leisure Class*. Project Gutenberg [capítulo 1]

Aula 3

Esta aula procura dar a conhecer processos de desenvolvimento de longo prazo e diferentes visões sobre os mesmos.

Leituras:

- Acemoglu, D., Johnson, S., & Robinson, J. A. (2001). The colonial origins of comparative development: An empirical investigation. *American economic review*, 91(5), 1369-1401.
- Allen, R. (2009). *Global History: a very short introduction*. UK: Oxford University Press. [capítulos 1 e 2]
- Allen, R. (2009). *The British industrial revolution in global perspective*. UK: Cambridge University Press. [capítulo 1]
- Chang, H. J. (2002). *Kicking away the ladder: development strategy in historical perspective*. USA: Anthem Press.
- Cypher, J (2020) *The process of Economic Change*. 5th Edition, Routledge. [capítulo 3]
- Hodgson, G. M. (2017). 1688 and all that: property rights, the Glorious Revolution and the rise of British capitalism. *Journal of Institutional Economics*, 13(1), 79-107.
- North, D. C. (1990). *Institutions, institutional change and economic performance*. UK: Cambridge University Press.

North, D. C., & Weingast, B. R. (1989). Constitutions and commitment: the evolution of institutions governing public choice in seventeenth-century England. *Journal of Economic History*, 49, 803-832.

Aula 4

Esta aula visa analisar os 'Estados Desenvolvimentistas' do leste asiático, explorando as bases do seu rápido crescimento económico. É efetuado também o contraste com outras economias de cariz de desenvolvimentista que não tiveram o mesmo sucesso.

Leituras:

Chang, H. J. (1993). The political economy of industrial policy in Korea. *Cambridge Journal of Economics*, 17(2), 131-157.

Chang, H. J. (2003). The East Asian Development Experience' in H-J. Chang (ed.), *Rethinking Development Economics*, USA: Anthem Press.

Chang, H. J. (2003). *Globalisation, Economic Development and the Role of the State*. USA: Zed Books.

Chang, H. J. (2006). Industrial policy in East Asia: lessons for Europe. *EIB papers*, 11(2), 106-132.

Cypher, J. (2020). *The process of Economic Change*. 5th Edition, UK: Routledge. [capítulos 4-10]

Evans, P. (1989). Predatory, developmental, and other apparatuses: A comparative political economy perspective on the Third World state. *Sociological Forum*, 4, 561-587

Haggard, S. (2015). The developmental state is dead: long live the developmental state. *Advances in comparative-historical analysis*, 39-66.

Haggard, S. (2018). *Developmental states*. UK: Cambridge University Press.

Huff, W. G. (1995). The developmental state, government, and Singapore's economic development since 1960. *World Development*, 23(8), 1421-1438.

Johnson, C. (1985). The Institutional Foundations of Japanese Industrial Policy. *California Management Review*, 27(4), 59-69.

Kay, C. (2002). Why East Asia overtook Latin America: agrarian reform, industrialisation and development. *Third World Quarterly*, 23(6), 1073-1102.

Kohli, A. (2009). Nationalist versus dependent capitalist development: Alternate pathways of Asia and Latin America in a globalized world. *Studies in Comparative International Development*, 44(4), 245-256. 386-410.

Kohli, A. (2012). Coping with globalization: Asian versus Latin American strategies of development, 1980-2010. *Brazilian Journal of Political Economy*, 32, 531-556.

Lall, S. (2006). Industrial policy in developing countries: what can we learn from East Asia?. In Bianchi, P. and Labory, S. (eds.), *International handbook on industrial policy*. 79-97.

Öniş, Z. (1991). The Logic of the Developmental State. *Comparative Politics*, 24(1), 109-126. doi:10.2307/422204

Rodrik, D. (2011). *The globalization paradox: why global markets, states, and democracy can't coexist*. UK: Oxford University Press. [capítulo 4]

Wade, R. (1993a). Managing trade: Taiwan and South Korea as challenges to economics and political science. *Comparative Politics*, 25, 147-167.

Wade, R. (1993b). The visible hand: The state and East Asia's economic growth. *Current History*, 92, 431.

Aula 5

Esta aula analisará os processos de ajustamento estrutural da década de 1980 e 1990, o 'Consenso de Washington Aumentado' e o seu cariz institucionalista, bem como importantes debates sobre as principais instituições internacionais (e.g., o Banco Mundial).

Leituras:

Chang, H. J. (1999, February). Industrial policy and East Asia: the miracle, the crisis, and the future. In *World Bank workshop on 'Rethinking the East Asian Miracle'*, USA: San Francisco (16–17 February).

Chang, H. J. (2005). Globalization, global standards, and the future of East Asia. *Global Economic Review*, 34(4), 363-378.

Chang, H. J. (2006). Policy space in historical perspective with special reference to trade and industrial policies. *Economic and Political Weekly*, 627-633.

Chang, H. J. (2011). Institutions and economic development: theory, policy and history. *Journal of institutional Economics*, 7(4), 473-498.

Chang, H.J. (2000). The hazard of moral hazard: untangling the Asian crisis." *World Development*. 28, 4, 775-788.

Cypher, J (2020). *The process of Economic Change*. 5th Edition, USA: Routledge. [capítulo 16]

Dicaprio, A., & Gallagher, K. P. (2006). The WTO and the shrinking of development space: How big is the bite?. *The Journal of World Investment and Trade*, 7(5), 781-803.

Gallagher, K. P. (2011). Losing control: policy space to prevent and mitigate financial crises in trade and investment agreements. *Development Policy Review*, 29(4), 387-413.

Haggard, S., MacIntyre, A., and Tiede, L. (2008). The rule of law and economic development. *Annual Review of Political Science*, 11, 205-234.

Kapur, D., & Webb, R. (2000). Governance-related conditionalities of the international financial institutions. *UN – G24 Discussion Paper Series*, n.6.

Rodrik, D. (2006). Goodbye Washington consensus, hello Washington confusion? A review of the World Bank's economic growth in the 1990s: learning from a decade of reform. *Journal of Economic Literature*, 44(4), 973-987.

Wade, R. (1998). The Asian debt-and-development crisis of 1997?: Causes and consequences. *World Development*, 26(8), 1535-1553.

Wade, R. (1999). Gestalt Shift: from 'miracle' to 'cronyism' in the Asian crisis. *IDS Bulletin*, 30(1), 134-150.

Wade, R., & Veneroso, F. (1998). The Asian crisis: the high debt model versus the Wall Street-Treasury-IMF complex. *New Left Review*, 228, 3-24.

Weiss, L. (2000). Developmental states in transition: adapting, dismantling, innovating, not 'normalizing'. *The Pacific Review*, 13(1), 21-55.

Aula 6

Esta aula focará as empresas transnacionais, o seu papel na coordenação das cadeias globais de valor, e analisará a sua relevância para os processos de desenvolvimento na atualidade.

Leituras:

Bair, J., & Palpacuer, F. (2015). CSR beyond the corporation: contested governance in global value chains. *Global Networks*, 15(s1), S1-S19.

Chang, H. J., Hauge, J., & Irfan, M. (2016). *Transformative industrial policy for Africa*. Addis Ababa, Ethiopia: Economic Commission for Africa.

Cypher, J (2020) The process of Economic Change. 5th Edition, Routledge. [capítulo 14]

Dünhaupt, P., and Herr, H. (2020). Global value chains—a ladder for development?. *International Review of Applied Economics*, 1-19.

Gereffi, G. (2014). Global value chains in a post-Washington Consensus world. *Review of international Political Economy*, 21(1), 9-37.

Gereffi, G., Humphrey, J., & Sturgeon, T. (2005). The governance of global value chains. *Review of international political economy*, 12(1), 78-104.

Lall, S., Sturgeon, T. J., & Gereffi, G. (2009). Measuring success in the global economy: international trade, industrial upgrading, and business function outsourcing in global value chains. *Transnational Corporations*, 18(2), 1-35.

- Lauridsen, L. S. (2018). New economic globalization, new industrial policy and late development in the 21st century: A critical analytical review. *Development Policy Review*, 36(3), 329-346.
- Nadvi, K. (2008). Global standards, global governance and the organization of global value chains. *Journal of Economic Geography*, 8(3), 323-343.
- Neilson, J., Pritchard, B., & Yeung, H. W. C. (2014). Global value chains and global production networks in the changing international political economy: An introduction. *Review of International Political Economy*, 21(1), 1-8.
- Nolan, P., Zhang, J., & Liu, C. (2008). The global business revolution, the cascade effect, and the challenge for firms from developing countries. *Cambridge Journal of Economics*, 32(1), 29-47.
- Ponte, S. (2020). Green capital accumulation: business and sustainability management in a world of global value chains. *New Political Economy*, 25(1), 72-84.
- Ravenhill, J. (2014). Global value chains and development. *Review of International Political Economy*, 21(1), 264-274.
- UNCTAD (2013). World Investment Report: Global Value Chains: Investment and Trade for Development.
- UNCTAD (2018). World Investment Report 2018: Investment and New Industrial Policies.

Aula 7

Esta aula analisará o processo de desenvolvimento económico chinês e abordará os efeitos da ascensão económica da China nas dinâmicas globais de desenvolvimento.

Leituras:

- Bräutigam, D. (2011). Aid 'with Chinese characteristics': Chinese foreign aid and development finance meet the OECD-DAC aid regime. *Journal of international development*, 23(5), 752-764.
- Burlamaqui, L. (2015). Finance, development and the Chinese entrepreneurial state: A Schumpeter Keynes-Minsky approach. *Brazilian Journal of Political Economy*, 35(4), 728-744.
- Chang, H. J., Hauge, J., and Irfan, M. (2016). *Transformative industrial policy for Africa*. Addis Ababa, Ethiopia: Economic Commission for Africa.
- Chin, G. T., & Gallagher, K. P. (2019). Coordinated credit spaces: The globalization of Chinese development finance. *Development and Change*, 50(1), 245-274.
- Clapham, C. (2018). The Ethiopian developmental state. *Third World Quarterly*, 39(6), 1151-1165.

- Cypher, J. (2020). *The process of Economic Change*. 5th Edition, Routledge. [capítulos 13]
- Gallagher, K. P., Irwin, A., & Koleski, K. (2012). *The new banks in town: Chinese finance in Latin America*. Inter-American Dialogue. Washington, DC.
- Gereffi, G. (2019). Global value chains and international development policy: Bringing firms, networks and policy-engaged scholarship back in. *Journal of International Business Policy*, 2(3), 195-210.
- Hameiri, S., & Jones, L. (2018). China challenges global governance? Chinese international development finance and the AIIB. *International Affairs*, 94(3), 573-593.
- Hauge, J., & Chang, H. J. (2019). The concept of a 'developmental state' in Ethiopia. In Fantu, C, Cramer, C. and Oqubay, A. (eds.). *The Oxford handbook of the Ethiopian economy*, 824-841.
- Heilmann, S., & Shih, L. (2013). *The rise of industrial policy in China, 1978-2012*. Harvard-Yenching Institute Working Paper Series, 17(7), 1-24.
- Humphrey, C., & Michaelowa, K. (2019). China in Africa: Competition for traditional development finance institutions?. *World Development*, 120, 15-28.
- Nolan, P. (1996). Large firms and industrial reform in former planned economies: the case of China. *Cambridge Journal of Economics*, 20(1), 1-29.
- Nolan, P. (2014). Globalisation and Industrial Policy: The Case of China. *The World Economy*, 37(6), 747-764.
- Reisen, H. (2015). Will the AIIB and the NDB help reform multilateral development banking?. *Global Policy*, 6(3), 297-304.
- Rojas, R. (2017). The ebbing "pink tide": An autopsy of left-wing regimes in Latin America. *New Labor Forum*, 26, 70-82.
- UNCTAD (2018). *World Investment Report 2018: Investment and New Industrial Policies*. Geneva: United Nations Conference on Trade and Development.
- Vadell, J. A. (2019). China in Latin America: South-South Cooperation with Chinese Characteristics. *Latin American Perspectives*, 46(2), 107-125.
- Vestergaard, J., & Wade, R. H. (2015). Still in the woods: Gridlock in the IMF and the World Bank puts multilateralism at risk. *Global Policy*, 6(1), 1-12.
- Lo, D. & Wu, Mei (2014) The state and industrial policy in Chinese economic development. In: Salazar Xirinachs, J.M. and Nübler, I. and Kozul-Wright, R., (eds.), *Transforming Economies: Making industrial policy work for growth, jobs and development*. Geneva: International Labour Office.

Esta aula abordará os efeitos da pandemia COVID-19 e as suas implicações para o desenvolvimento global.

Leituras:

Barbier, E. B., & Burgess, J. C. (2020). Sustainability and development after COVID-19. *World Development*, 135, 105082

Ibn-Mohammed, T., Mustapha, K., Godsell, J., Adamu, Z., Babatunde, K., Akintade, D., Acquaye, H, Fuji, M., Ndiaye, F., Yamoah, F. & Koh, S. (2020). A critical review of the impacts of COVID-19 on the global economy and ecosystems and opportunities for circular economy strategies. *Resources, Conservation and Recycling*, 105169.

IMF (2020) World Economic Outlook, October 2020: A Long and Difficult Ascent IMF policy responses: <https://www.imf.org/en/Topics/imf-and-covid19/Policy-Responses-to-COVID-19>.

UNCTAD (2020). *World Investment Report 2020: International production beyond the pandemic*. USA: UNCTAD.